

THE BACKGROUND!

The famous Royal Highland Show (RHS) is a unique and iconic event, showcasing the best of farming, food and rural life

The 4 day event is vital for the Scottish economy, with an annual economic impact estimated to be £47.1M (Economic Impact Survey, Lowland Research, 2014)

With something for visitors of all ages there is much to see and do...

- for visitors from urban areas or the countryside
- whether they already have an interest in Scotland's rural life or are just keen to find out more
- for first time visitors (37% of total in 2014) or die hard showgoers (63% of total in 2014)

RHS is a fabulous day out: the best of Scotland's larder, world famous competitions and events, fabulous shopping, catching up with old friends and making new ones...

2015 was an extra special year, as the show celebrated it 175th event





THE CHALLENGE!

RHS is a must-attend annual event in the agricultural calendar. However the challenge for 2015 was to increase visitor numbers amongst urban consumers

A Breath of Fresh Air

And in order to achieve this, our aims for 2015 were,

- to reinforce the event as "the best of farming, food and rural life"
- to increase awareness of the event amongst urban audiences, specifically 35-54 year old "Affluent Achievers" and "Rising Prosperity" ABC1 demographic (Spirit Media, 2014), without alienating core audiences (agricultural community, exhibitors, competitors)
- to target first time visitors and encourage 2014 repeat visitors



THE OBJECTIVE!

An increase on the 2014 visitor numbers of 180,000





WHERE DO THEY COME FROM?

Edinburgh & Lothians (22%), Strathclyde (19%), Perth (16%), Stirling (7%) and Aberdeen (5%)

WHEN DO THEY DECIDE TO COME?

30% decide 1+ months in advance, whilst **34%** make the decision 1-2 weeks prior

So it was important to launch the campaign after Easter, building in the 6 weeks prior to RHS

HOW DO THEY FIND OUT ABOUT THE EVENT?

- Word of Mouth (60%)
- www.royalhighlandshow.org (33%)
- Print ads (8%)
- Local radio ads (7%)
- Membership communications (12%)

These insights gave us a framework for the most effective communications and how the delivery of the 2015 campaign could be shaped





WHY DO THEY VISIT?

• Day out = **85**%

• Food & Drink = 42%

• RHS is a major social event = 37%

• Shopping = **35**%

"RHS is an iconic event both in Scotland and the UK"

94% AGREE

"The show has such a great atmosphere"

91% AGREE

"There is so much to see and do eventhough I am not associated with farming"

89% AGREE



WHAT DO WE KNOW ABOUT NON-VISITORS TO RHS?

When planning a day out people need to feel sure it will be enjoyable, informative and entertaining (all weather options, range of activities, great food and drink) and that it will last a reasonable length of time (Non Visitors Survey, Lowland Research 2014)

They research via word of mouth (26%), online (24%), leaflets (14%) and print media (14%)

20% of respondents had never heard of RHS and **49%** had never been, because:

- "I've never thought of visiting an agricultural show" (41%)
- "I don't know about RHS" (35%)
- "I don't know what there is to see and do" (25%)

There were also misperceptions of long traffic queues, rain and muddy fields

These insights provided the opportunity to address these barriers and misconceptions, and gave us a framework for effective communications and the shape of our campaign





CAMPAIGN BACKGROUND!

RHS is a reasonably high value purchase yet only 1 x pa, so it was important to re-establish it as the UK brand leader providing potential visitors with plenty of information about the event, reasons to visit, the benefits and address any misconceptions

There are no other events
like RHS in Scotland and
in the UK only the Great
Yorkshire Show and the
Royal Welsh Show compare

Although RHS does compete with other events and festivals



CAMPAIGN ORIGINALITY AND CREATIVITY

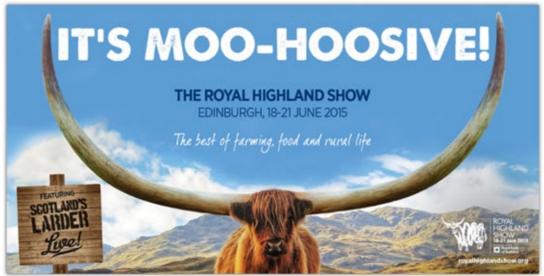
RHS offers something for everyone throughout its enormous 120 acre showground. Visitors can easily spend an entire day enjoying the event, lots take even longer – it's massive

Or in informal English, "mahoosive"

And in relation to RHS and it's iconic Heilan' Coo brand, "moo-hoosive"

And so the 2015 campaign was created

"IT'S MOO-HOOSIVE!"



"It's Moo-Hoosive!", RHS consumer campaign 2015

It concisely explained the diversity and enormity of the event, it's agricultural heritage and its relevance to today's consumers. It offered a flexible creative approach and execution and one with which we could have fun!



CAMPAIGN EXECUTION AND IMPLEMENTATION!

Outdoor

- Hot Spots for ABC1 ACORN targets in 26 postcode sectors
- Edinburgh, Glasgow, Stirling and Dundee had 8 road sites
- A Special Build in Edinburgh
 4 x 48s combined



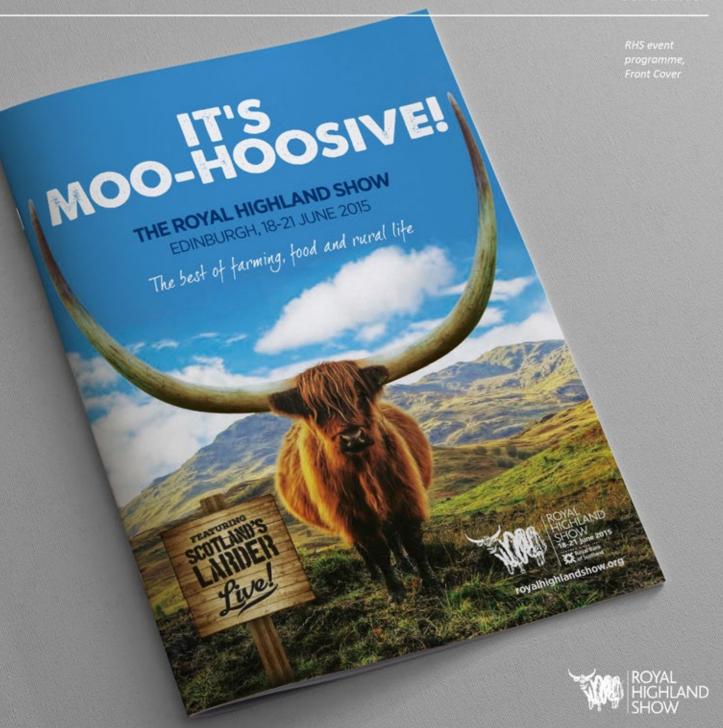
"It's Moo-Hoosive" Special Build 4 x 48s combined, Gorgie Road, Edinburgh



CAMPAIGN EXECUTION AND IMPLEMENTATION!

Print

- EAE, Scotland wide
- RBS, RHS's main sponsor, in all Scottish branches
- Scotland's network of farms shops, including through initiatives Think Local and Go Rural
- Lothian Buses



Welcome to Welcome to The Royal Show Highland Show

Celebrating its 175th year, The Royal Highland Show Celebrating its 175th year, The Royal Flighland Show less a unique and iconic event showcasing the very best is a unique food and rural life. of farming, food and rural life.

There is so much to see and do for visitors of all ages: whether you're coming from the city or the countryside; whether you have an interest in Scotland's rural life or you're keen to find out more; and whether you are a first time visitor or a veteran showgoer we guarantee that you won't be disappointed.



It's a great day out with a terrific atmosphere it's a great pay solding a serring atmosphere -so come and include in some retail therapy or so come and indusges in our retail therapy or relax and enjoy the best of Scotland's larder in relax and enjoy the best of Scotland's larder in relax and enjoy the beat or acouand's larder in our cafes, bars and restaurants. You can pick our cates, pairs areas residerants. You can pick up some tasty treats to take home, get close up some amazing farm animals and foot the up some tasty treas to take nome, get close to some amazing farm animals and feel the to some amazing farm animals. to some arrange arrangements a thrill of top level show jumping.



ROYALHIGHLANDSHOW.ORG

THE ROYAL HIGHLAND SHOW! 18-21 JUNE 2015



CAMPAIGN EXECUTION AND IMPLEMENTATION!

Print advertising

We planned for "It's Moo-Hoosive" to hit some consumer press including, Scottish Daily Mail, Scottish Field and Edinburgh's MADE Magazine. These were mainly advertising and editorial packages in print and online

Digital

- Facebook promoted posts (Scotland, Days Out, Food & Drink and related)
- Twitter promoted tweets (Scotland, users following specific accounts
- Google Display Network (Scotland, Food & Drink, Agri-tourism sectors)
- MEDIA IQ (Performance led display network - geotargeted to Scotland, foodie and days out websites)
- www.list.co.uk (days out, kids, food and drink events & Scottish festivals)
- · Timeout.com/Edinburgh

PR

The outcomes were to,

- Deliver significant coverage pre-show to drive consumer awareness, engagement and footfall
- Maximise all communications channels & build online engagement





THE RESULTS

We welcomed a record breaking 189,000 visitors to RHS 2015

Visitor numbers up **9,000** (5%) on 2014!



OUTDOOR!

The 46 x 6s delivered 4,280,022

ADULT IMPACTS - the placement targeting achieving maximum exposure to the ABC1 groups

96s and 48s were used to create standout in core cities with broadcast impact using backlit and digital sites. They delivered 2,634,064 ADULT IMPACTS

The special build (4 x 48s combined), created specifically for the event, contributed 556,394 IMPACTS



lass

Nearly 1000 cattle and or

sheep come to the flower Show from across the ta

breeds of all shagers are display. Take a waretee cattle sheed to see the PERSONAL PROPERTY AND PROPERTY. a social in this granidation champion carrie pan

West Wardinkows The

reer

usen them before.

PRINT!

All event programmes were distributed, reaching more than 25,000 CONSUMERS

And across adverts in the Scottish Daily Mail, Scottish Field and MADE Magazine there were an additional and the state of t 307,810 ADULT IMPACTS you've never



DIGITAL!

Social Media overall, **650** updates in May & June

64,786 Facebook followers – increase of **13,000** on 2014

151,000 reach from most popular Facebook post

11.3K Twitter followers





FACEBOOK HALL OF FAME INCLUDES...







ALL POSTS
PERFORMED
EXTREMELY
WELL ACROSS
ALL METRICS,
WITH RELEVANCE
SCORES OF 9+

Clicks	3,418	Clicks	2,71
Click Through rate	6.41%	Click Through rate	5.83%
Post Engagements	2,367	Post Engagements	1,879
Cost per Engagement	€0.04	Cost per Engagement	£0.0
Reach	42,298	Reach	40,83
Frequency	1.26	Frequency	1.14
Relevance score	9/10	Relevance score	10/10

Clicks	3,384
Click Through rate	5.93%
Post Engagements	2,833
Cost per Engagement	£0.03
Reach	49,126
Frequency	1.16
Relevance score	10/10





TWITTER HALL OF FAME INCLUDES...

BOOK HIGH AND

Royal Highland Show @ScotlandRHShow

ndRHShow 20 May 2

The 175th Royal Highland Show takes place at the Royal @HighlandCentre from 18-21June - It's #moohoosive! #RHS2015 ow.ly/N8YGk

Impressions 38,221

No. Engagements 247

Engagement rate 0.65%

Cost Per Engagement £0.38

Best performing @handles: @JAMIEOLIVER, @TOMKITCHIN, @PAULHOLLYWOOD

ALL TWEETS
PERFORMED
EXTREMELY
WELL ACROSS
ALL METRICS,
ESPECIALLY
WHEN IMAGES
WERE USED

HOUND HOUSE Royal Highland Show @ScotlandRHShow

3 Jun 2015

Children aged 15 and under get into the RHS for FREE, so bring the wee lambs and big kids along – they'll love it! pic.twitter.com/YgU67ozd5

Impressions 26,529

No. Engagements 1,060

Engagement rate 4.00%

Cost Per Engagement £0.08

Best performing @handles: @JAMIEOLIVER, @TOMKITCHIN, @PAULHOLLYWOOD

Specific @handles were targeted - accounts @jamieoliver and @paulhollywood were consistently in the top performing



Royal Highland Show @ScotlandRHShow

thoriow 3 Jun 20

Children aged 15 and under get into the RHS for FREE, so bring the wee lambs and big kids along – they'll love it! pic.twitter.com/YqU67ozd5 Impressions 16,201

No. Engagements 353

Engagement rate 2.18%

Cost Per Engagement £0.25

Best performing @handles: @JAMIEOLIVER, @MISTERHSK, @PAULHOLLYWOOD



GOOGLE ADWORDS

- Targeting Scotland, Food & Drink (best performing) and Agritourism segments
- Estimated Scotland audience
 = 8,910,000 users
- Total,
 - » Impressions = **1,112,530**
 - » Clicks = **16,596**
 - » Click Through Rate = 1.49%, well above industry standard, a level very rarely seen by other clients of RHS's media buying agency
 - » Average Cost Per Click = £0.04, nicely low

MEDIA IQ

- Total,
 - » Impressions = 1,650,618
 - » Clicks = 1,602
 - » CTR = 0.1%
 - » CPC £1.24
- Industry average performance, with CTR improving steadily throughout the campaign particularly in the final days
- Across Mobile, in app inventory proved better performing than that Mobile Web

www.list.co.uk:

251,905 impressions delivered (40,000 booked) and 514 Clicks Delivered (280+ booked) – much higher than 2014

www.timeout.com/edinburgh:

53,382 impressions delivered, **UP 14.6% ON 2014**

Overall these CTR were the best to date for RHS



PR

Media coverage:

- 48.6M press coverage reach
- 470 press cuttings
- 17 media interviews
- £1.9M value of press coverage
- 11.5 hours of TV and air time

Coverage highlights include...



Evening Times June 2 - p2 Picture of the DAY

lews digest

Beauty and the beast: Royal Highland Show build-up

Beauty and the beast for Highland Show

coup for lovers ()

Organisers plan to attract bigger audience with launch of new Larder Live!

The Scotsman June 18 - p10

Farming Life Beauty and the Beast - From

cows to the catwalk, the 2015 Royal Highland Show has it all!



Middleton with Highland cow Shona the 15th of Woodneuk add a splash of glamour to the <u>Contra</u> as the build-up beglies for the 175th Reyal Highland Shon, being held from 16 to 21 c, the show feetures a new lood and drick officing, Scotland's Larder Live. Ficture Jans British

The Scotsman

June 15 - p2





The Scotsman

Both are

Highland Show to be held in

although only Ms Middleton will be taking to the The Times June 15-p5



The Scotsman June 22 - p17

The Times June 17-p19

DDG 0--NEWS

None Start Mother Please TV State More - Motor

Highland Show sets attendance
Royal Highland Show attracts recor record with 188,449 visitors



The Scotsman

June 22 - p17

bbc radio scotland

28 days live catch up

Record number of visitors attend Royal

hear magic! Thousands flock to the R

Highland Show weekend

OVER TO EXPAND 3



Farming: Full results and coverage from



Farming has been seen to be a s





Interview



Scotland Outde THE FOUNTAINBRIDGE SHOW Special 20th Ju

oming live from our studio in Edinburgh's Fountainbridge with osts Ewen Cameron and Hayley Matthews. Bringing you the atest conversation, events, music and food from around your



"2015 really was **MOO-HOOSIVE** and a milestone for RHS. We welcomed a record breaking number of visitors proving the event contributes enormously to Scotland's innovative and vibrant Events and Festivals sector and to the wider tourism market. Roll on 2016!"

David Jackson, Show Manager, RHS

